

ATTACHMENT NO. IX.-E: Approval of New Financial Software

Suggested motion: Move to Approve the purchase of new financial software,
School ERP Pro (Tyler Technologies)

Recommended action: Approve as presented.

It is recommended that quote for School ERP Pro be approved in the amount of \$107,353.00 for new financial software. The district office team had two demos, Tyler Tech and LINQ. The Tyler Tech product was found to be the most user friendly and we felt that the customer service level would be better. The third cost provided is the current software DSI, that is very outdated.

I have used products that Tyler Tech., LINQ and Skyward produce and feel that the Tyler Tech. product is the better product. Given this I did not reach out to Skyward for a demo and quote.



Quoted By:
 Quote Expiration:
 Quote Name:

Carli Minervino
 8/31/24

Sales Quotation For:

Stacey Corder
 North Boone Community Unit School
 District 200
 6248 N Boone School Rd
 Poplar Grove IL 61065-8548
 Stacey Corder
 SCorder@nbcusd.org
 Phone: +1 (815) 765-3322

Student Count:1,669 / Cost Center:0

Tyler SaaS

Description	Unit Price	Discount	Annual
Content Manager			
Content Manager Core	\$ 2,393	\$ 479	\$ 1,914
Employee Onboarding	\$ 2,050	\$ 410	\$ 1,640
School ERP Pro			
Accounting	\$ 19,879	\$ 3,976	\$ 15,903
Applicant Tracking Interface	\$ 1,100	\$ 220	\$ 880
Employee Daily Time Entry	\$ 1,502	\$ 300	\$ 1,202
Employee Reimbursement Module	\$ 1,932	\$ 386	\$ 1,546
Human Resources	\$ 3,882	\$ 776	\$ 3,106
Info-Link	\$ 1,107	\$ 221	\$ 886
Online Shopping	\$ 1,502	\$ 300	\$ 1,202

Substitute Calling System Leave Interface			\$ 1,107	\$ 221	\$ 886
Substitute Calling System Time Worked Interface			\$ 1,735	\$ 347	\$ 1,388
Identity					
Identity Workforce Core [1]			\$ 0	\$ 0	\$ 0
	Term # of Years:	3			
	TOTAL:		\$ 38,189	\$ 7,636	\$ 30,553

Services

Description	Quantity	Price	Extended Price	Maintenance
School ERP Pro				
Implementation	440	\$ 120	\$ 52,800	\$ 0
Conversions	40	\$ 120	\$ 4,800	\$ 0
Project Management	92	\$ 120	\$ 11,040	\$ 0
Software Install Services	32	\$ 120	\$ 3,840	\$ 0
Content Manager				
Core Services	8	\$ 120	\$ 960	\$ 0
Core Training	16	\$ 120	\$ 1,920	\$ 0
Employee Onboarding Services	12	\$ 120	\$ 1,440	\$ 0
	TOTAL:		\$ 76,800	\$ 0

Summary	One Time Fees	Recurring Fees
Total Tyler Software		\$ 30,553
Total Annual		\$ 0
Total Tyler Services	\$ 76,800	\$ 0
Summary Total	\$ 76,800	\$ 30,553
Contract Total	\$ 107,353	

Comments

All services quoted herein are assumed to be delivered remote unless otherwise stated.

SaaS includes up to 200GB of storage. Should additional storage be needed, it may be purchased at the current yearly storage rate in 200GB increments.

Content Manager (Core) - Full document scanning, imaging, indexing and archival.

Accounting - General Ledger, Budgeting, Check Manager, Purchase Card, Bank Reconciliation, Revenue Accounting; Procurement & Payables; Payroll; User Security & Administration; Employee Access; State Reporting, Tyler U

Applicant Tracking Interface - Integration with 3rd party applicant tracking system.

Employee Reimbursements - Online processing of employee expense reimbursements.

Human Resources - Employee demographics, certificates, evaluations, contracts, salary negotiations, and user-defined fields.

InfoLink - Provides a point-and-click interface to link tables for report writing.

Shopping Interface - Provides an interface to web purchasing.

Substitute Calling System (Leave) Interface - Interface with 3rd party timecard system (employee leave taken).

Substitute Calling System (Time Worked) Interface - Interface with 3rd party substitute calling system (substitute time worked).

Tyler's Identity Workforce currently supports the following identity providers (IdP's) for use with Tyler back-office solutions: Microsoft Active Directory through Azure AD, ADFS or Okta AD agent, Google Cloud Identity, Identity Automation RapidIdentity, and Okta. Any requirement by you to use an IdP not supported by Tyler may require additional costs, available upon request.

EMS LINQ

Connecting the K-12 Community

2528 Independence Blvd Suite 200
Wilmington, NC 28412

Phone: 800.541.8999
Fax: 910.799.5427
Email: ppeedin@linq.com

Quote #: Q-133146-1
Start Date: 11/1/2024
End Date: 10/31/2025
Expires On: 11/5/2024

Customer Contact

Stacey Corder
815-764-9437
scorder@nbcusd.org

Bill To

North Boone Community Unit School District 200
6248 N Boone School Rd
Poplar Grove, Illinois 61065

Superintendent:

SALESPERSON	EMAIL	SERVICE PERIOD	PAYMENT METHOD
Pete Peedin	ppeedin@linq.com	12 months	Net 30

Terms & Conditions

QTY	PRODUCT	DESCRIPTION	NET PRICE	EXTENDED
1	LINQ ERP		\$19,250.00	\$19,250.00
1	LINQ Oracle Database Annual Subscription		\$6,750.00	\$6,750.00
1	LINQ Oracle Database Annual Maintenance	Oracle Database Server Support	\$3,000.00	\$3,000.00
1.00	LINQ ERP Bundle Professional Services		\$65,000.00	\$65,000.00
			Subtotal:	\$94,000.00

Tax:	\$0.00
Shipping:	\$0.00
Grand Total:	\$94,000.00

- For subsequent years within the term bound by the Start Date and End Date detailed on this quote, LINQ is entitled to increase the fees specified in the Order Form to the then-current subscription fees for the LINQ Products, as set forth in the LINQ price list in effect as of such date.
- Any applicable state sales tax has not been added to this quote. Subscription Start and expiration Dates shall be as set forth above, which may be delayed based upon the date that LINQ receives your purchase order.
- In the event that this quote includes promotional pricing, such promotional pricing may not be valid for the entire period stated on this quote.
- Ground shipping or most reasonable shipping costs will be added to the invoice after shipment for all Hardware orders.



- You will be required to pay LINQ for travel expenses (lodging, meals, transportation, and other related expenses) incurred in the performance of Professional and Support Services.
- All invoices shall be paid within thirty (30) days of the date of invoice.
- All purchase orders must contain the exact quote number stated within. Customer agrees that purchase orders are for administrative purposes only and shall not impact the terms or conditions reflected in this quote and the applicable LINQ Master Subscription Agreement.
- This quote is subject to and incorporates the terms and conditions of the LINQ Master Subscription Agreement found at <https://www.linq.com/legal-msa>
- The parties below acknowledge that they have read the agreement, understand it and agree to be bound by its terms.

Customer:

Signature:

Name:

Business Title:

Authority Level:

Date:

DRAFT

Decisions Systems

Paid

FY 23 \$46,011 – Annual fee \$14,658.67

FY 24 \$34,409 – Annual fee \$16,446.72

Issues:

Someone is not always available to help when we have issues.

Very outdated

We have to kick other users out so that certain tasks can be completed

A district employee is not the system administrator, DSI hold many of the controls that a district should Data cannot be extracted in the manner that we need it. Especially payroll data.

Not web based, cannot be accessed outside of the district

There are several other issues, above are the main ones.

INCLUDES PENDING

VENDOR HISTORY INQUIRY BY FISCAL MONTH

RUN: 08/09/24 1:53PM

(ALL VENDOR HISTORY)

PAGE: 1

MO.	JRNL SRC	ENTRY DATE	BANK NO.	NUMBER	REFERENCE	DATE	CHECK NO.	DATE	P.O. NUMBER	ENCUMB. LIQUID.	EXPEND.	CORR.
DECISION SYSTEMS CO (5555)												
7	CD	06/27/22	1	2022172		06/21/22	77042	07/01/22			225.00	
					10-23-000000-0-2520-311-00	FISCAL PROF. SERVICES ADMIN.						
						TRS GEMINI FORMAT - PROGRAMMING						
7	CD	07/12/22	1	2022177		06/18/22	77108	07/20/22			1,100.00	
					10-23-000000-0-1100-410-00	DO GENERAL SUPPLIES						
						OPTION TO EXPORT ACCT HISTORY TO EXCEL						
7	CD	07/13/22	1	2022188		07/05/22	77108	07/20/22			1,200.00	
					10-23-000000-0-1100-310-00	DO PROF. SERVICES						
						ASSISTANCE WITH GEMINI TRS, FY2022, NEW DEDUC						
8	CD	07/26/22	1	2022192		07/18/22	77193	08/02/22			1,275.00	
					10-23-000000-0-1100-310-00	DO PROF. SERVICES						
						ASSISTANCE WITH PAYROLL/NEW BENEFIT CODING						
						FOR TRANSP/ PROG TO COMPLY TRS ANNUAL REPORT						
8	CD	08/08/22	1	2022201		07/26/22	77281	08/17/22			225.00	
					10-23-000000-0-1100-310-00	DO PROF. SERVICES						
						LEGAL BUDGET CHANGES						
8	CD	08/08/22	1	2022205		08/01/22	77281	08/17/22			225.00	
					10-23-000000-0-1100-310-00	DO PROF. SERVICES						
						TROUBLE SHOOT POF0490 & PREPARE TITLE 1 REPOR						
8	CD	08/08/22	1	2022204		08/01/22	77281	08/17/22			450.00	
					10-23-000000-0-1100-310-00	DO PROF. SERVICES						
						ASSIST PAYROLL/WITHHOLDING CHECKS						
						PROGRAMMING SERVICES ADD FILTER TERM PAY RT						
9	CD	08/25/22	1	2022210		08/19/22	77363	09/01/22			3,037.50	
					10-23-000000-0-1100-310-00	DO PROF. SERVICES						
						DEC SYS SUPPORT						
10	CD	09/23/22	1	2022216		09/05/22	77643	10/03/22			225.00	
					10-23-000000-0-1100-310-00	DO PROF. SERVICES						
						ASSISTANCE WITH UPDATES AND REPORTS						
10	CD	09/22/22	1	2022218		09/16/22	77643	10/03/22			225.00	
					10-23-000000-0-2520-311-00	FISCAL PROF. SERVICES ADMIN.						
						SET UP NEW USERS & TRAIN WITH POSTINGS (JULY)						
10	CD	10/06/22	1	2022221		09/23/22	77758	10/19/22			225.00	
					10-23-000000-0-1100-310-00	DO PROF. SERVICES						
						OPERATOR TRAINING - BALANCING CASH FOR JULY						
10	CD	10/11/22	1	2022226		10/03/22	77758	10/19/22			995.00	
					10-23-000000-0-1100-310-00	DO PROF. SERVICES						
						PAYROLL OPTIONS						
10	CD	10/11/22	1	2022225		10/03/22	77758	10/19/22			5,000.00	
					10-23-000000-0-1100-310-00	DO PROF. SERVICES						
						TRS SUPPLEMENT SAVINGS PROGRAM OPTION						
11	CD	10/28/22	1	2022228		10/18/22	77923	11/01/22			3,057.50	
					10-23-000000-0-2520-311-00	FISCAL PROF. SERVICES ADMIN.						
						PROGRAMMING SERVICE FOR PAYROLL (ALLSTATE)						
						PROGRAMMING SERVICE TO EXPORT PURCHASE ORDER						
						FOR FEMA AUDIT, FEMA SPREADSHEET						

INCLUDES PENDING

VENDOR HISTORY INQUIRY BY FISCAL MONTH

RUN: 08/09/24 1:53PM

(ALL VENDOR HISTORY)

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MO.	JRNL SRC	ENTRY DATE	BANK NO.	NUMBER	REFERENCE	DATE	CHECK NO.	DATE	P.O. NUMBER	ENCUMB. LIQUID.	EXPEND.	CORR.
DECISION SYSTEMS CO (5555)												
12	CD	11/21/22	1	2022232		11/13/22	78122	12/01/22			750.00	
					10-23-000000-0-2520-311-00 FISCAL PROF. SERVICES ADMIN. PROGRAMMING FOR ANNUITY & ROTH EXPORT HELP CLOSE JULY AND AUGUST							
1	CD	01/02/23	1	2022234		12/13/22	78348	01/03/23			850.00	
					10-23-000000-0-2520-311-00 FISCAL PROF. SERVICES ADMIN. ONLINE SUPPORT FOR BALANCING & CLOSING OCT REPORT WRITER TO CATEGORIZE REPORTS							
1	CD	01/09/23	1	2022237		12/30/22	78437	01/12/23			4,000.00	
					10-23-000000-0-2520-311-00 FISCAL PROF. SERVICES ADMIN. BALANCE & CLOSE OCT, NOV - VENDOR HISTORY ACC PAYROLL SERVICES - IMRF - OBAMA CHANGES							
2	CD	01/30/23	1	2023012		01/10/23	78546	02/01/23			1,300.00	
					10-23-000000-0-2520-311-00 FISCAL PROF. SERVICES ADMIN. ASSIST WITH W2'S, CHANGE SIGNATURE, ASSIST GRANT REPORTS, BALANCING NOV & DEC							
2	CD	01/30/23	1	2023005		01/05/23	78546	02/01/23			14,658.67	
					10-23-000000-0-2520-311-00 FISCAL PROF. SERVICES ADMIN. ANNUAL LICENSE AND SUPPORT PAYROLL AND ACCOUNTING SYSTEM							
2	CD	02/10/23	1	2023014		01/20/23	78666	02/22/23			800.00	
					10-23-000000-0-2520-311-00 FISCAL PROF. SERVICES ADMIN. ACCOUNTING OPTIONS/SET UP MARY							
2	CD	02/13/23	1	2023017		01/26/23	78666	02/22/23			2,550.00	
					10-23-000000-0-2520-311-00 FISCAL PROF. SERVICES ADMIN. ACCOUNTING OPTIONS TO EXCEL - PROGRAMMING SER TO ALLOW MP ACCESS - PROGRAMMING TO ELIMINATE BUDGET RESTRAINTS							
4	CD	03/23/23	1	2023020		03/14/23	78930	04/01/23			1,400.00	
					10-23-000000-0-2520-320-00 FISCAL REPAIR & MAINT. SERV. PREPARE REPORTS, HELP CLOSE MONTH							
4	CD	04/11/23	1	2023029		04/03/23	79005	04/26/23			812.50	
					10-23-000000-0-2520-311-00 FISCAL PROF. SERVICES ADMIN.							
5	CD	04/28/23	1	2023035		04/18/23	79126	05/01/23			150.00	
					10-23-000000-0-2520-311-00 FISCAL PROF. SERVICES ADMIN. SET UP SECURITY FOR BUSI MANAGER ACCT & PAYRO							
6	CD	05/16/23	1	2023038		05/12/23	79303	06/01/23			225.00	
					10-23-000000-0-1100-310-00 DO PROF. SERVICES ASSIST IN CLOSING MARCH & APRIL							
6	CD	06/05/23	1	2023046		05/24/23	79370	06/21/23			1,050.00	
					10-23-000000-0-2520-311-00 FISCAL PROF. SERVICES ADMIN. SERVICES TO CONVERT HOURLY PAY TO DAILY INSURE PROPER ACCUM AND VERIFY FOR GEMINI							
DECISION SYSTEMS CO (5555)						BAL. DUE:	0.00	VENDOR TOTAL:	0.00	46,011.17		

INCLUDES PENDING

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RUN: 08/09/24 1:52PM

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MO.	JRNL SRC	ENTRY DATE	BANK NO.	NUMBER	REFERENCE	DATE	CHECK NO.	DATE	P.O. NUMBER	ENCUMB. LIQUID.	EXPEND.	CORR.
DECISION SYSTEMS CO (5555)												
7	CD	07/12/23	1	2023052		06/22/23	79534	07/19/23			750.00	
					10-24-000000-0-1100-310-00	DO PROF. SERVICES						
					SERVICES							
7	CD	06/03/24	1	2023052		06/22/23	79534	07/19/23			-750.00	Rev-06
					10-24-000000-0-1100-310-00	DO PROF. SERVICES						
					SERVICES							
7	CD	06/03/24	1	2023052		06/22/23	79534	07/19/23			750.00	Add+06
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
					SERVICES							
8	CD	08/08/23	1	2023066		07/07/23	79681	08/16/23			450.00	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
					DEFERRED TRS							
8	CD	08/08/23	1	2023072		07/12/23	79681	08/16/23			2,600.00	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
					PAYROLL OPTION & PROGRAMMING FOR IMRF							
9	CD	08/29/23	1	2023075		08/16/23	79809	09/01/23			1,100.00	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
9	CD	09/13/23	1	2023077		09/01/23	79907	09/20/23			1,375.00	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
10	CD	10/11/23	1	2023083		10/02/23	80100	10/18/23			2,625.00	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
					PAYROLL, PROGRAMMING							
11	CD	11/07/23	1	2023086		10/12/23	80342	11/15/23			2,100.00	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
2	CD	02/13/24	1	2024015		02/02/24	80985	02/21/24			525.00	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
2	CD	02/13/24	1	2024013		01/25/24	80985	02/21/24			1,487.50	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
3	CD	03/12/24	1	2024014		01/29/24	81152	03/20/24			16,446.72	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
4	CD	04/04/24	1	22024021		03/18/24	81309	04/16/24			3,725.00	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
5	CD	05/07/24	1	2024033		04/25/24	81475	05/15/24			350.00	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
5	CD	05/24/24	1	2024036		05/10/24	81571	05/28/24			350.00	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
					HELP WITH ACCOUNTING OPTION FOR FOIA REQUEST							
6	CD	05/28/24	1	2024039		05/16/24	81595	06/03/24			350.00	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
					PREPARE WORKSHEET FOR REVENUE AND EXP							
					IMRF PAYMENTS, PAYROLL BUDGET REQUIREMENT							
6	CD	06/11/24	1	2024041		05/31/24	81667	06/19/24			175.00	
					10-24-000000-0-2520-316-00	FISCAL - DATA SVS						
					SERVICES							
DECISION SYSTEMS CO (5555)						BAL. DUE:	0.00	VENDOR TOTAL:	0.00		34,409.22	